

IntangiHub

The Complete Ecosystem for Intangible

Valuations | Trading | Lending | Insurance | Tokenization



\$327M+

Assets Valued

12

Integrated Modules

2,500+

Active Users

45+

Countries

The Problem

\$74 Trillion in Intangible Assets Remain Illiquid and Underutilized

Intangible assets - patents, trademarks, software, copyrights, trade secrets - now represent 90% of the S&P 500's market value. Yet the vast majority of these assets remain:

- UNVALUED: 72% of companies lack proper IP valuations
- ILLIQUID: No efficient marketplace exists for trading IP assets
- UNLEVERAGED: 85% of IP owners cannot access credit using their IP as collateral
- UNPROTECTED: Many valuable assets remain uninsured against infringement

This represents a massive market failure. Trillions in value sits locked away, inaccessible to the companies and individuals who created it.

\$74T

Global IP Value

90%

of S&P 500 Value

72%

Lack Valuations

85%

No Credit Access

Result: Trillions in untapped potential

The Solution: IntangiHub Flywheel

An integrated ecosystem where each module powers the next



The IntangiHub Flywheel - 12 interconnected modules

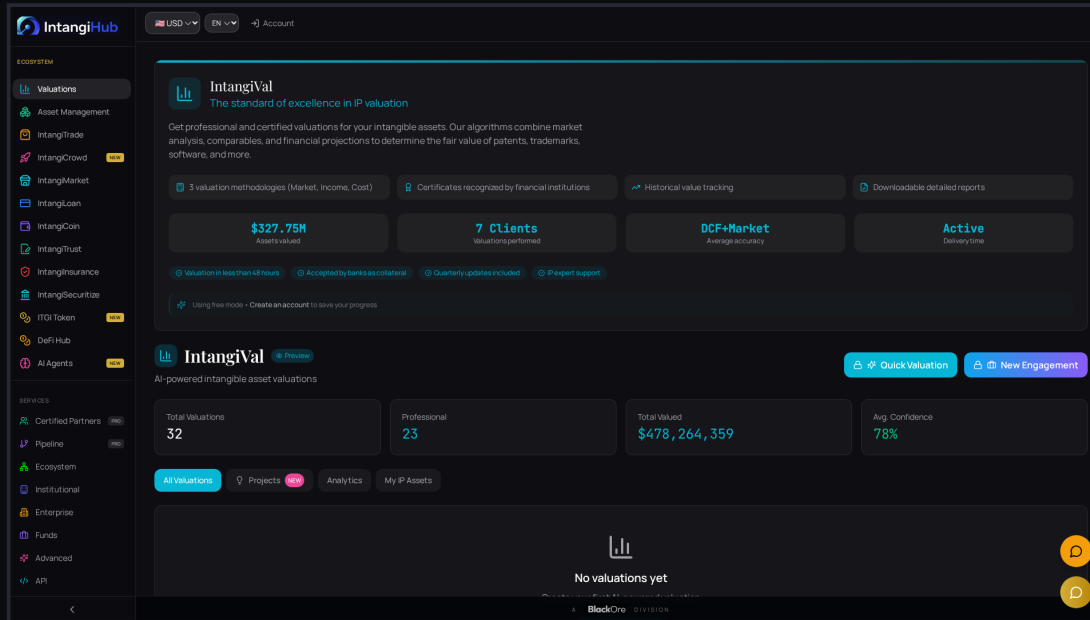
How It Works:

1. IntangiVal values your IP assets using AI-powered methodologies
2. IntangiCore registers and catalogs your IP portfolio
3. IntangiTrade lets you trade IP tokens and derivatives
4. IntangiCrowd funds new IP development
5. IntangiLoan provides IP-backed financing
6. IntangiCoin manages your multi-currency wallet
7. IntangiTrust handles licensing and royalties
8. IntangiInsure protects against infringement
9. IntangiSecuritize tokenizes assets for institutions
10. AI Agents automate analysis and trading

Each module feeds data and value to the others, creating a

IntangiVal: AI-Powered Valuations

Professional IP valuation with 4 methodologies



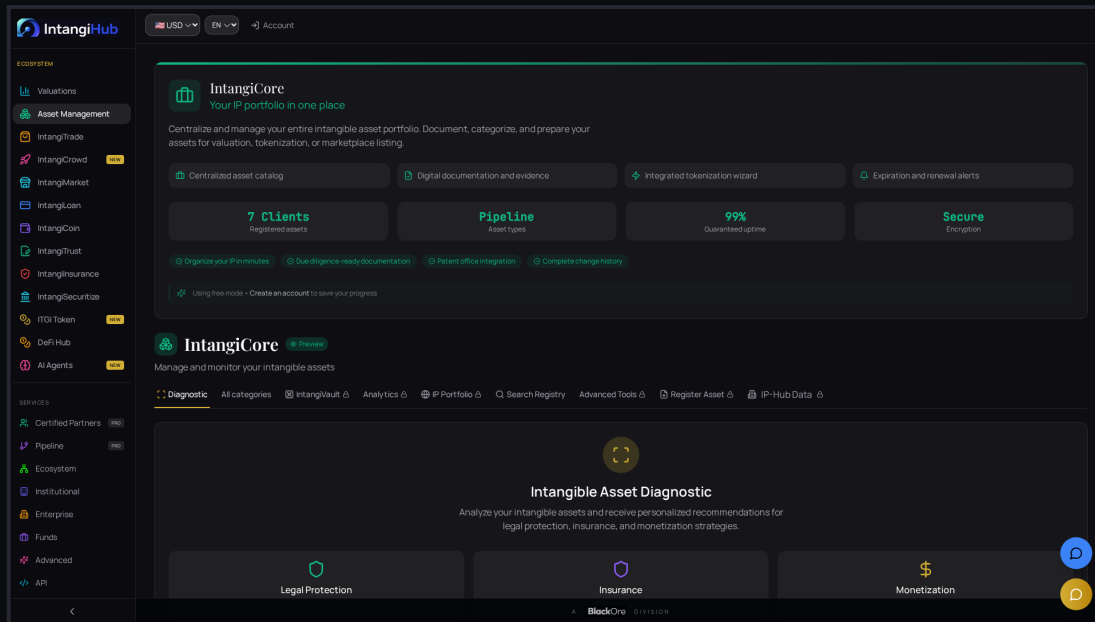
Valuation Methodologies:

- DCF Analysis: 5-year projections with stage multipliers
- Relief from Royalty: Industry-standard royalty rates
- Market Approach: Comparable transactions database
- Cost Approach: Replacement value estimation

ISO 10668 compliant | Blockchain certified | 48-hour delivery | Bank-accepted

IntangiCore: IP Portfolio Management

Your centralized registry for all intangible assets

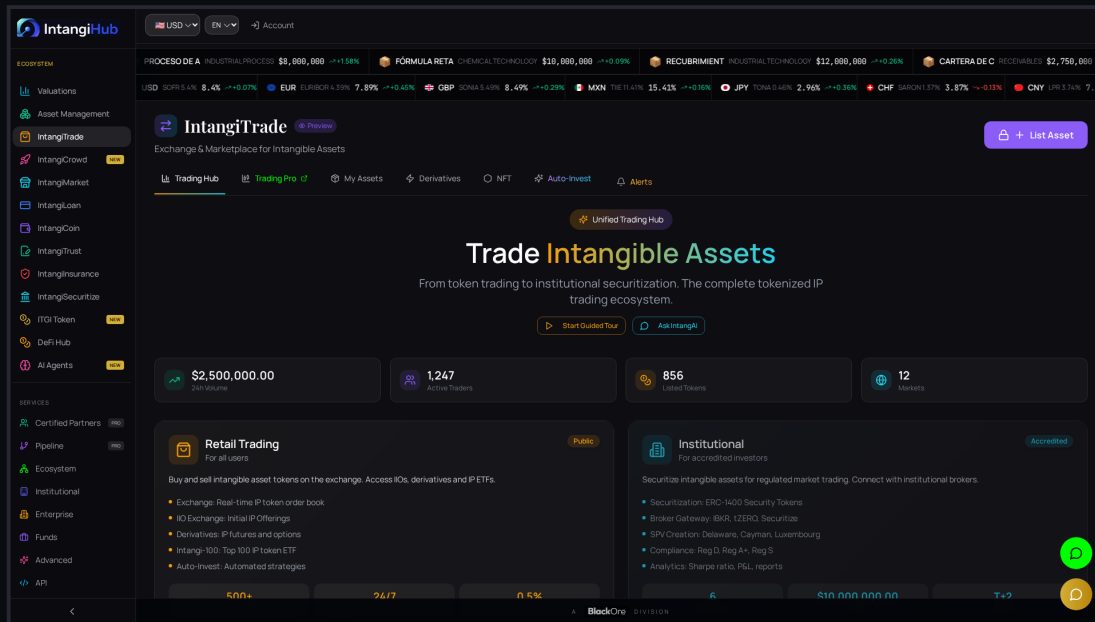


Core Features:

- Centralized asset catalog with metadata
- Digital documentation and evidence storage
- Integrated tokenization wizard
- Expiration and renewal alerts
- Due diligence-ready documentation
- Patent office integration

IntangiTrade: IP Exchange & Trading

The first regulated exchange for intangible asset securities



Trading Products:

- Order book trading with real-time execution
- Initial IP Offerings (IIOs)
- IPIX-100 Index tracking top IP tokens
- IP ETFs for diversified exposure
- Derivatives: Futures and options
- NFT marketplace for unique assets
- Broker integration: IBKR, tZERO, Securitize

\$2.5M

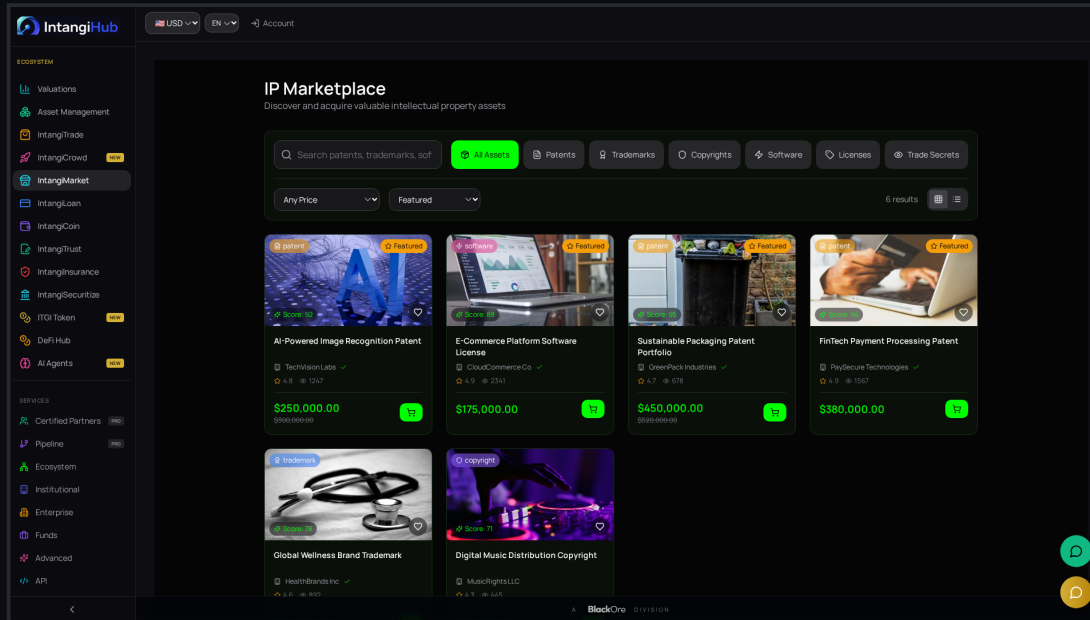
24h Volume

856

Listed Tokens

IntangiMarket: IP Marketplace

Discover and acquire valuable intellectual property assets



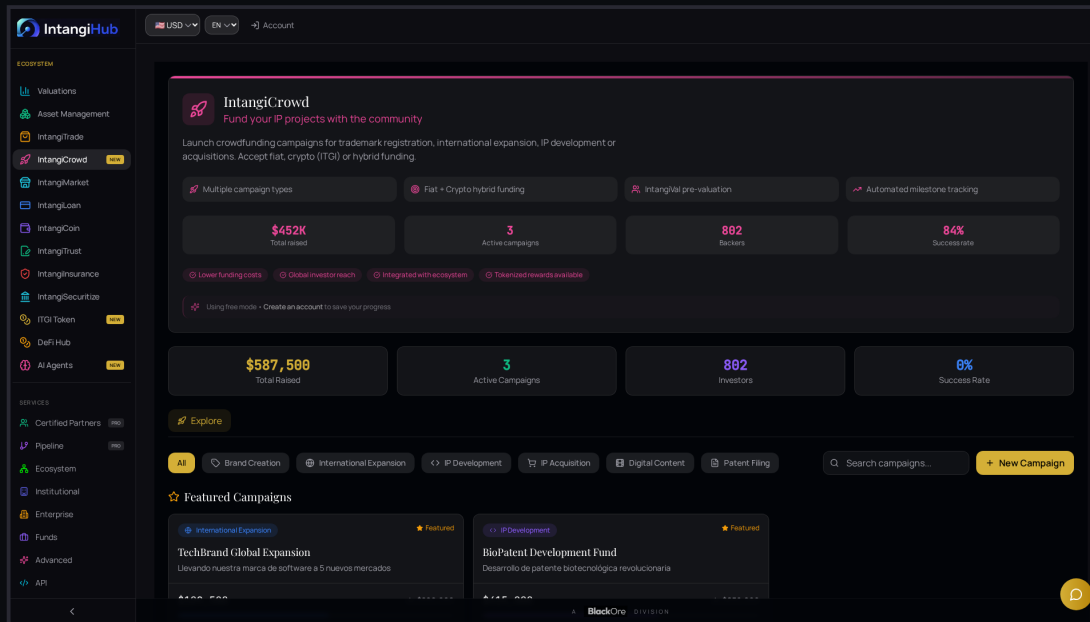
Asset Categories:

- Patents: Tech, biotech, industrial
- Trademarks: Brands and logos
- Copyrights: Content, music, media
- Software: Licenses and source code
- Trade Secrets: Proprietary know-how
- Licenses: Usage rights

Filter by price, type, IntangiVal score. Full due diligence reports available.

IntangiCrowd: IP Crowdfunding

Fund your IP development with global backers



Campaign Types:

- Brand Creation: New trademark development
- International Expansion: Take IP global
- IP Development: Fund patents, software
- IP Acquisition: Pool capital to buy assets
- Digital Content: Music, media, games
- Patent Filing: Fund patent prosecution

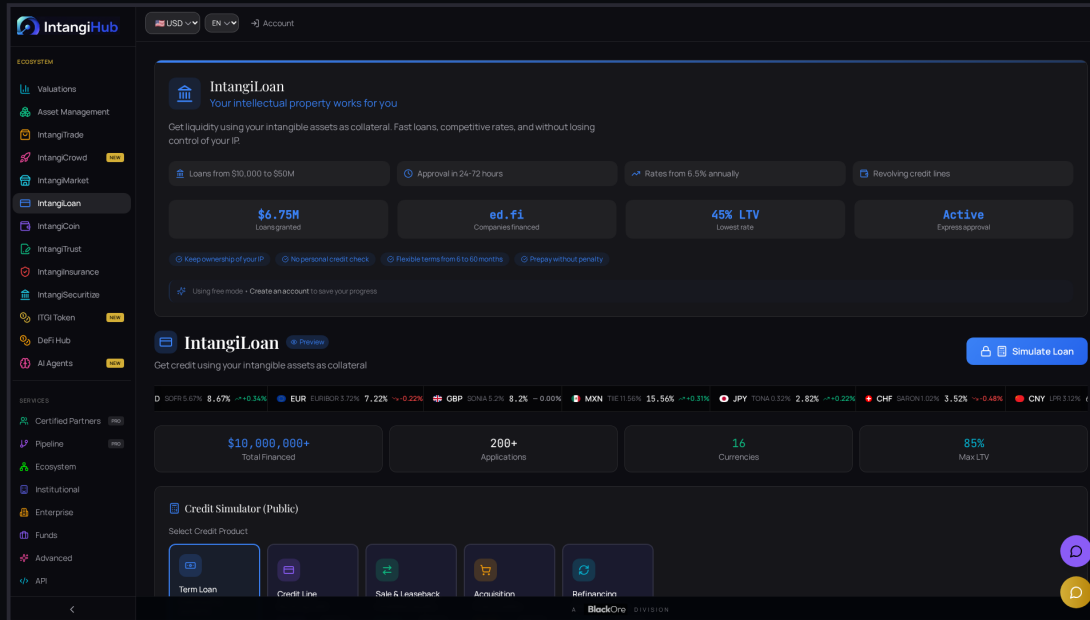
Payment: Stripe (USD/MXN/EUR) | ITGI Token | Hybrid funding

\$587K

Total Raised

IntangiLoan: IP-Backed Financing

Unlock liquidity without selling your intellectual property



Loan Products:

- Term Loans: Fixed-rate with IP collateral
- Credit Lines: Revolving credit facilities
- Sale & Leaseback: Liquidity + continued use
- Royalty Advances: Cash against future royalties
- Acquisition Financing: Fund IP purchases
- Refinancing: Optimize existing IP debt

LTV up to 85% | Rates from 6.5% | 24-72h approval | No personal credit check

\$10M+

Financed

IntangiTrust & Intangilnsure

Licensing management and comprehensive IP protection

The IntangiTrust dashboard provides a central hub for intellectual property management. It features a sidebar with navigation options like Valuations, Asset Management, IntangiTrade, IntangiCrowd, IntangiMarket, IntangiCoin, IntangiTrust, IntangiInsurance, IntangiSecureLab, ITCI Token, DeFi Hub, and AI Agents. The main content area includes a header for IntangiTrust, a description of its services, and several key performance indicators (KPIs): 7 Clients (Contracts managed), \$327.75M (Royalties processed), 99.9% (System uptime), and LATAM (Countries supported). Below these are four service cards: Smart Licenses, Digital Signatures, Royalty Collection, and Usage Audit. At the bottom, there are four summary cards: \$125M+ (Royalties Processed), 8,500+ (Active Licenses), 99.9% (Contract Uptime), and 45 (Countries Covered). A '+ Create my First License' button is prominently displayed.

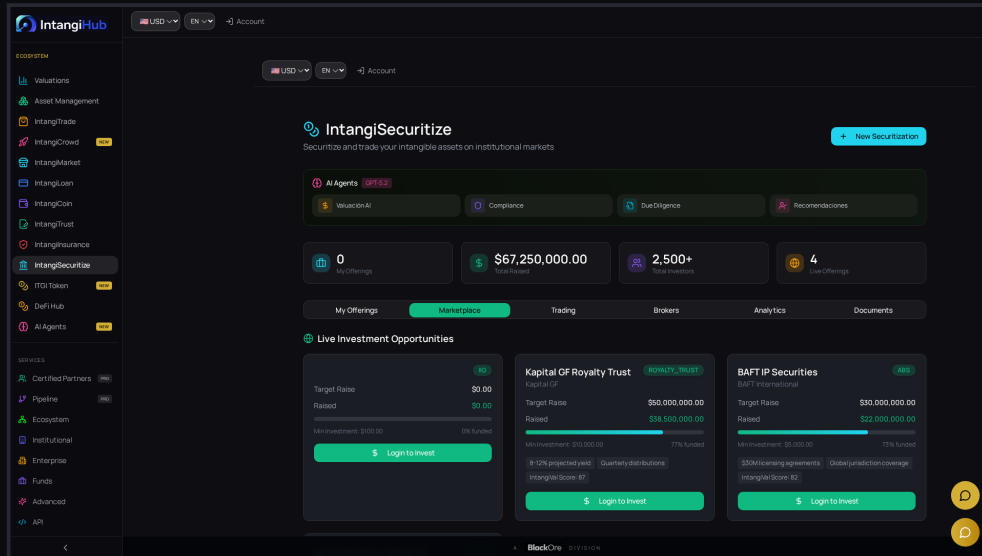
The Intangilnsure dashboard focuses on protecting the value of intellectual property. It features a sidebar with navigation options similar to IntangiTrust. The main content area includes a header for Intangilnsure, a description of its services, and several key performance indicators (KPIs): \$25.5M (Assets insured), Kapital (Active policies), V2 Engine (Claims approved), and 50 Matrix (Claims payment). Below these are four service cards: Infracción de IP, Robo y Uso No Autorizado, Ciberataques, and Defensa Legal. At the bottom, there are four summary cards: \$850M+ (Ocobertura Total), 5,200+ (Pólizas Activas), 98% (Claims Aprobados), and 72h (Tiempo Prom. Resolución). A 'Cotizar mi Seguro' button is prominently displayed.

IntangiTrust: Smart contracts, royalty collection, usage audits

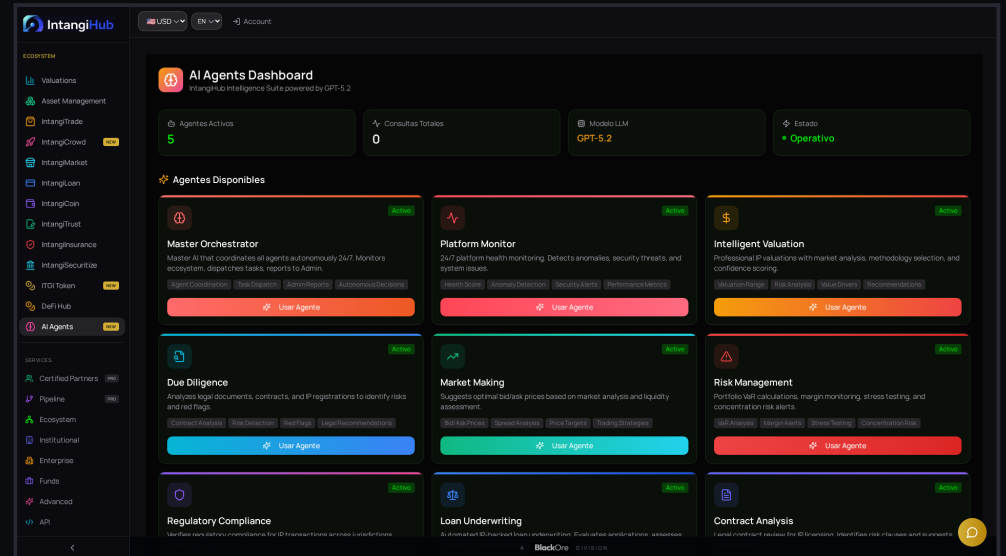
Intangilnsure: Infringement, loss of value, cyber, legal defense

IntangiSecuritize & AI Agents

Institutional tokenization and intelligent automation



IntangiSecuritize: ERC-1400 tokens, SPVs, institutional trading



AI Agents: GPT-5.2 powered valuation, due diligence, trading

Business Model: 6 Revenue Streams

Valuation Fees

30%

\$500-\$25K per valuation

Trading Commissions

25%

0.5-2% per transaction

Lending Interest

20%

6.5-25% APR spread

Subscription Plans

12%

\$49-\$999/month

IIO/Listing Fees

8%

2-5% of funds raised

Insurance Premiums

5%

1-3% annual coverage

Market Opportunity & Investment

Addressable Market:

\$74T

TAM: Global IP

\$2.5T

SAM: Services

\$50B

SOM: 5-Year

15%

CAGR Growth

Series A: \$15M

Product Development	40%	\$6M
Sales & Marketing	30%	\$4.5M
Operations & Team	20%	\$3M
Strategic Reserve	10%	\$1.5M

Let's Talk:

investors@intangihub.com

<https://intangihub.com>

Thank You

Let's transform IP finance together.

<https://intangihub.com> | investors@intangihub.com